

Export Scenario of Bangladesh and Bilateral Trade with Afghanistan

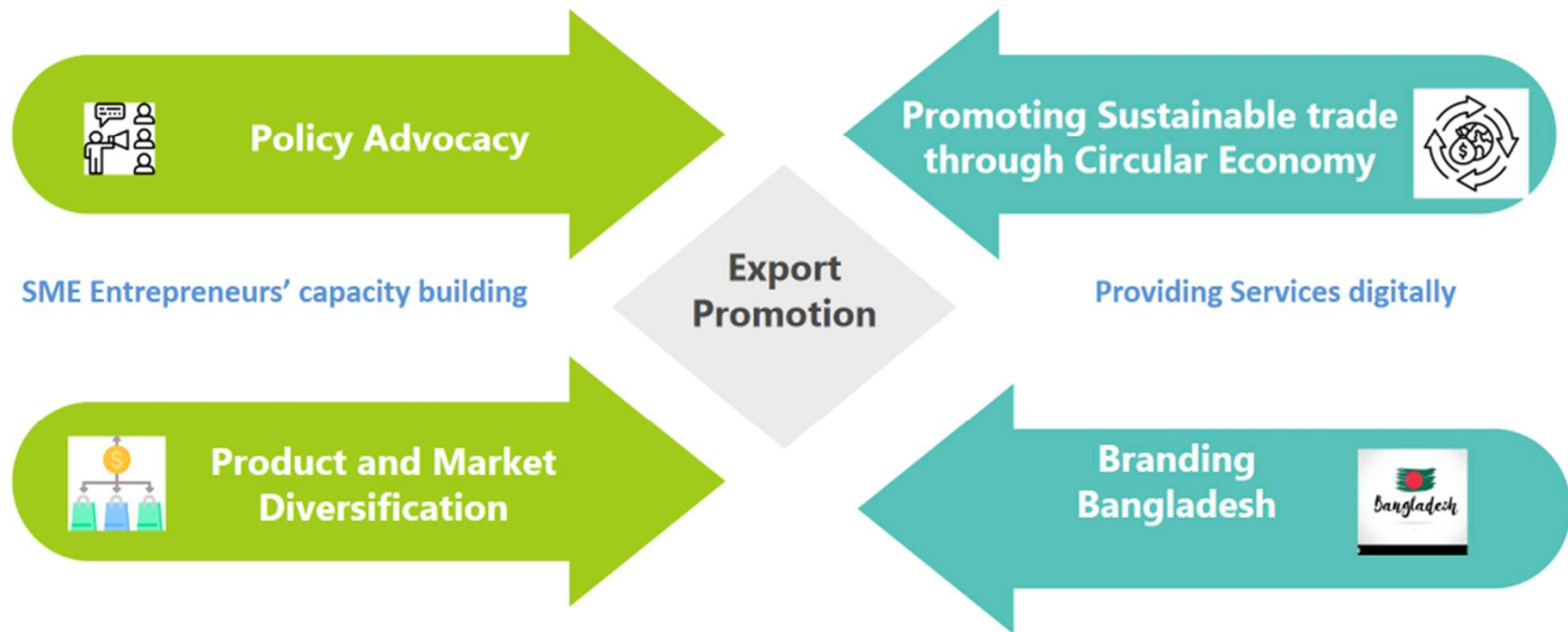


EPB: National Export Promotion Organization

- EPB is a Statutory Body governed by a Board chaired by the Minister for Commerce/Advisor
- Vice Chairman serves as the Chief Executive and Head of the Bureau
- The Board comprises representatives from both the Government and Private sector



Activities of the Bureau



EPB strives to...

- Proliferate Export
- Achieve sustainable Economic growth
- Reduce over dependency on Apparel
- Tap into emerging global market opportunities
- Foster network with partners



Trade trend...

(Product & Market wise)

Description	1972-73	2024-25
No. of Products	25	855
No. of Markets	68	213
Export value	348.00 mil	55191.24 mil US\$ (including service)



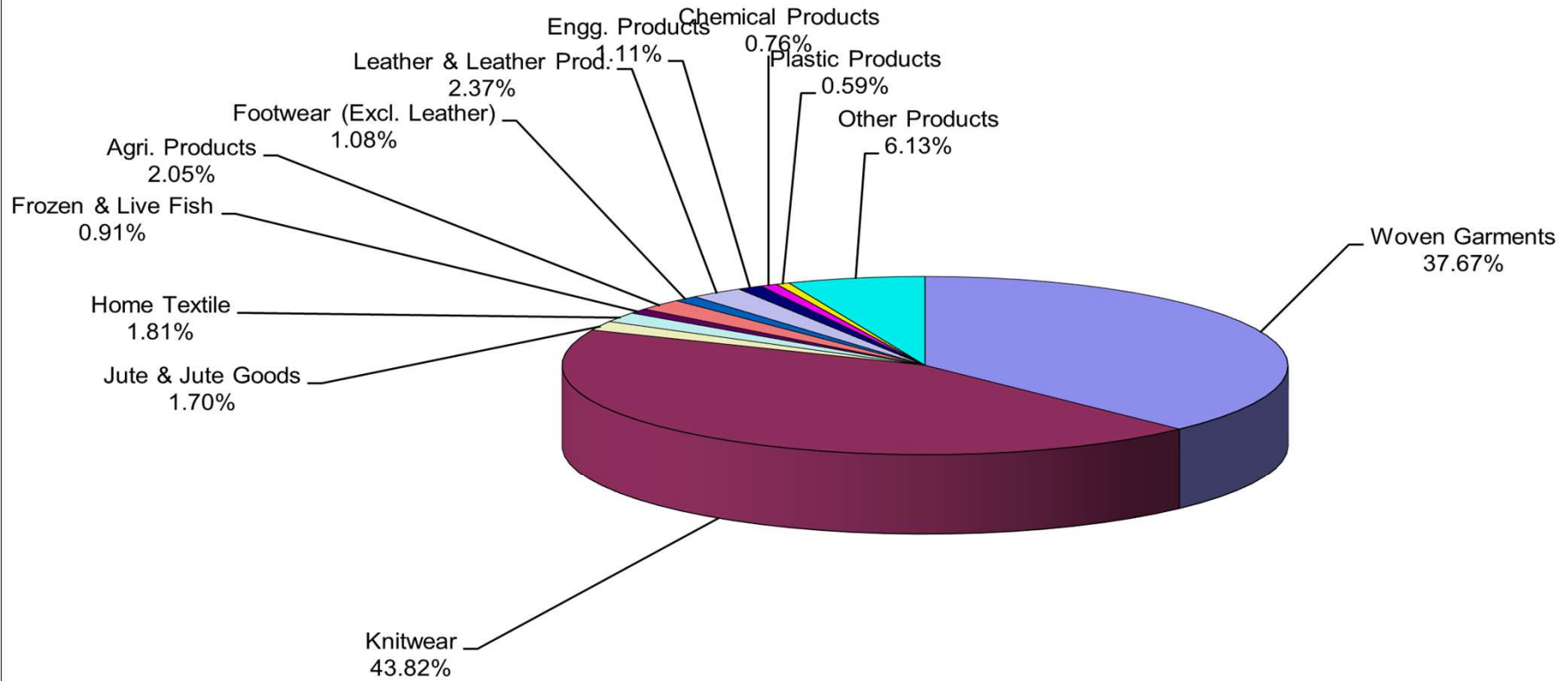
Export Trend

FY	Export Earnings		Total	Growth (%)
	Goods	Service		
2013-14	30186.62	3243.88	33430.50	11.57
2014-15	31208.94	3210.85	34419.79	2.96
2015-16	34257.18	3494.90	37752.08	9.68
2016-17	34846.84	3653.71	38500.55	1.98
2017-18	36668.17	4586.31	41254.48	7.15
2018-19	40535.04	6492.68	47027.72	13.99
2019-20	33674.09	6081.18	39755.27	-15.46
2020-21	38758.31	6608.88	45367.19	14.12
2021-22	52082.66	8888.60	60971.26	34.40
2022-23	46430.71	7497.48	53928.19	-11.55
2023-24	44469.74	6644.41	51114.15	-5.22
2024-25	48283.93	6907.31	55191.24	7.98

Shares of major exportable of Bangladesh

RMG	39,347	<p>Six items constitute 91.41% of the total export</p> <p>Total Export USD 48,283.93</p>
Leather & Leather Goods+ Non Leather Footwear	1668	
Agricultural Products	989	
Home textiles	872	
Jute and Jute Goods	820.16	
Frozen and Live Fish	442	
Total:(Value in USD mil)	44138.16	

Bangladesh export by major products during FY 2024-2025



Bangladesh's Export Destinations



European Region

• 43.79 %



American Region

• 22.02 %



Asian Region

• 11.81 %



Middle-east region

• 2.10



African region

• 0.86 %



East European Region

• 2.39 %



Oceania Region

• 2.26 %



Other Region

• 14.67 %

Top Export Destinations



Value in USD Mil

Ranking	Name of the Country	Export performance 2024-25
01	USA	8692
02	Germany	5293
03	UK	4622
04	Spain	3555
05	France	2417
06	The Netherlands	2354
07	Poland	1824
08	Italy	1665
09	India	1764
10	Canada	1463

Expanding RMG Exports

- ✓ Limited Market – 73% from the US, Germany, the UK, Spain, France, Italy, the Netherlands, Canada, and Belgium.
- ✓ Concentrated in Five items – 80%, (woven shirts, T-shirts, pullovers, and undergarments)
- ✓ Cotton based is dominating

Enhancing RMG Competitiveness: Innovation & Sustainability are Key Drivers



Apparel is Going Green ...



LEED Green
Garment
Factories

01

270

Out of the
top 20
Factories

02

18 in Bangladesh

Platinum

03

114

Challenges for Export Diversification

Dependency on a Single Sector

Export destinations vulnerability

Potential Sectors not receiving the same support as RMG

Policy-induced Anti-export bias

Low Technological Advancement

Environmental & Compliance Issues

Skill Shortages and R&D

Limited Access to Finance (SMEs)



Current Challenges

Inadequate Port infrastructure
and high Shipping costs

Insufficient Cargo handling
facilities and Non Functionality of
the EDS at HSIA

Complex trade policies and
lengthy customs procedures

Limited market access due to
tariff and non-tariff barriers



Unlocking Potential Beyond RMG

**USD 1145
million**

LEATHER



Global Market: \$450+ billion,
growing at 5% annually

2nd largest leather goods exporter in
South Asia

High-quality raw materials: Abundant
supply of cow and goat leather

Cost-competitive workforce

Skilled craftsmanship and innovation

Opportunities in Emerging Sectors

ICT



Growing global demand for software and services

Leveraging a skilled and cost-competitive workforce

Expanding into African public sectors

Unlocking Potential Beyond RMG

Pharmaceuticals



Meets 98% of local demand

Exemption of TRIPS until 2033

Maintain GMP (Good Manufacturing Practice)

Export to 150+ countries

Addressing rising global demand for generics & vaccines

Compliance with international quality standards



USD 213.16 mil

Unlocking Potential Beyond RMG

Agricultural Products



10th largest producer in the world for producing various crops, including rice, potatoes, mangoes, and vegetables

Fourth largest exportable

Value addition to agricultural exports

Catering to the growing demand for organic and processed food

USD 988.62 mil



Bilateral Trade between Bangladesh and Afghanistan



FY	Export	Import	Balance
2017-18	6.98	9.00	-2.02
2018-19	6.26	8.10	-1.84
2019-20	5.77	9.30	- 3.53
2020-21	8.64	20.5	-11.86
2021-22	5.13	13.00	-7.87
2022-23	11.17	12.80	-1.63
2023-24	10.16	11.90	-1.74
2024-25	11.09	-	-
2025-26 (July- December)	6.57	-	-

Major Export Items

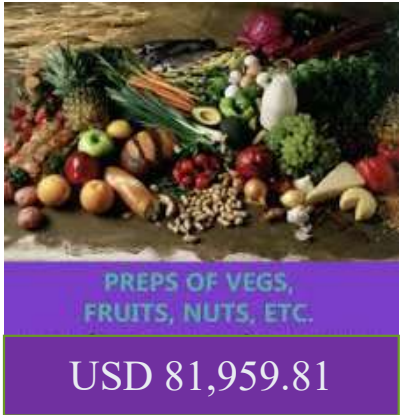


USD 10.54 Mil

95.05%



USD
328,814.51



Afghanistan's Imports from the World



Year -2024

**Total Import- USD
6.21 Billion**

**Growth- 6%
(Annual)**

**Trade balance
USD (- 4.60 Billion)**

Top Five Trading Partners of Afghanistan



Value in USD Mil

Country	Value imported in 2024	Trade balance	Growth in imported value between 2020-2024 (% , p.a.)
China	1,543.97	-1,501.80	38
Pakistan	1,514.07	-854.90	13
Uzbekistan	1,398.71	-1,342	25
Kazakhstan	527.80	-510.40	-1
India	338.74	310.53	-22

Top Export Commodities :

Coal, grapes, tropical
fruits, gum resins, other
nuts

Comparison ranking: 175



Top Import Commodities:

Wheat flours, tobacco,
palm oil, broadcasting
equipment, synthetic
fabrics

Comparison ranking: 140

Way forward



1. Reduction of the SAFTA Sensitive List
2. Pharmaceutical products; knit and woven garments; jute goods; melamine and ceramic tableware; accumulator batteries; footwear; bicycles; and electronic products
3. Exchange of trade delegations between the two countries at both the private and government levels
4. Signing of MoU between the national trade-promoting agencies and chambers
5. Organizing Single Country Trade Fairs on a reciprocal basis in each country
6. Organizing trade conferences and B2B meetings
7. Direct Connectivity



Join hands for a
Prosperous Future for
two brotherly nations
with complimentary
economies





**THANK
YOU!**

